

Application to switch to an NS&I Junior ISA from another NS&I account



- Please only use this form if you want to switch to an NS&I Junior ISA from another NS&I account.
- Please write in **BLACK CAPITAL LETTERS** inside the boxes. This helps us process your form faster. Make sure you complete all the sections and sign and date it at the end.
- **Want to open a Junior ISA not using money from another NS&I account?**
You must apply online at nsandi.com
- An NS&I Junior ISA account can only be opened by the parent or guardian of a child under 18, or by a child who is 16 or 17.
- You can only manage our Junior ISA online. If you aren't yet registered for our online and phone service, we'll register you when we open your account and send you your unique NS&I number and a temporary password to get you started. For security these will arrive separately.

1 Your initial deposit amount £ p minimum £1, maximum £4,260 in the 2018/19 tax year

2 Switching from another NS&I account

The NS&I account you switch from must be in the name of the child. If you switch from a fixed term investment that's not on sale, you won't be able to switch back. Any amount you take out from a Direct ISA may not be able to be paid back in during this tax year.

type of NS&I account switching from
 account number or holder's number

If the amount you are switching will take the balance on the account below the minimum allowed, you must mark that you want to close the account.

If this is a fixed term investment, do you want to defer the switch until the maturity date? (You can only do this within 30 days of its maturity.)

yes no **A penalty may apply if you cash in all or part of a fixed term investment before its maturity date.**

If you want to close the account you are switching from, mark here

If you choose to close it, we'll automatically repay any remaining balance after the switch to your nominated bank or building society account on our records. Or, if we don't hold this, we'll send a warrant (like a cheque) to your home address.

3 Child's details

Please only give a phone number and email address if you are over 16 and opening the account for yourself.

NS&I number **NS&I** If the child has an NS&I number, please write it here.

title date of birth

D	D	M	M	Y	Y	Y	Y
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surname

forenames in full

address

postcode country

phone number Preferably a mobile so we can reach you more easily.

nationality

National Insurance number if the child is aged 16 or 17

email

Please complete the next page and sign ▶

4 Parent's/ guardian's details

Only complete if you are opening the account for the child.

NS&I number	<input type="text" value="NS&I"/>	If you have an NS&I number, please write it here.
title	<input type="text"/>	date of birth <input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>
surname	<input type="text"/>	
forenames in full	<input type="text"/>	
address	<input type="text"/>	
postcode	<input type="text"/>	country <input type="text"/>
nationality	<input type="text"/>	
phone number	<input type="text"/>	Preferably a mobile so we can reach you more easily.
email	<input type="text"/>	

5 Your notifications

All communications for this account will be electronic. When you have a message, we will notify you by email. Once your account is open, you can choose to receive notifications by text message if you prefer. You can do this by logging in at **nsandi.com**

6 Your signature

If you are a parent or guardian applying for your child, you must sign.

If you are a child aged 16 or 17 applying for yourself, you must sign.

I declare that:

- I am aged 16 or over.
- I am applying for a cash Junior ISA and I will be the registered contact.
- I am the child, or have parental responsibility for the child, who will hold the Junior ISA.
- The child does not hold a Child Trust Fund.
- The child is either resident in the UK, a UK Crown servant, married to or in a civil partnership with a UK Crown servant, or a dependant of a UK Crown servant.
- I have not subscribed to, and will not subscribe to, another cash Junior ISA for the child.
- I am not aware of any other cash Junior ISA held by the child.
- I am not aware of subscriptions made to any other Junior ISA for the child that will result in the subscription limit being exceeded this tax year.
- I will not knowingly make subscriptions that will result in the subscription limit being exceeded during a tax year.
- All the details provided on my application are true to the best of my knowledge and belief.

I authorise NS&I to:

- hold the child's subscriptions and interest earned, and
- to make on the child's behalf any claims to relief from tax in respect of Junior ISA investments.

I have had the opportunity to read the customer agreement dated **9 December 2018**.

signature

date

7 What to do next

Send your completed form to FREEPOST NS&I SALES.