



Investment Account application on behalf of a child under 16

- Please complete this form if you want to open an NS&I Investment Account on behalf of a child under 16.
- Please write in **BLACK CAPITAL LETTERS** inside the boxes. This helps us process your form faster.

- **Who can open an Investment Account on behalf of a child under 16?**
The account can be opened by a parent/guardian, grandparent or great-grandparent.

- **Does the child already have an Investment Account?**
If you want to deposit more money into the child's Investment Account, please use the simpler Investment Account deposit form. You can download it from nsandi.com/forms or call us and we'll send you one.

1 Your initial deposit amount £ p minimum £20, maximum £1 million per person
You can pay it by cheque or by switching from another NS&I account (see section 2).

2a Paying by cheque name of account holder
Give details of the account on which your cheque is drawn. account number
sort code - -

2b OR by switching from another NS&I account type of NS&I account switching from account number or holder's number
The NS&I account you switch from must be in the child's name and one you are responsible for as their parent or guardian. If you switch from a fixed term investment that's not on sale, you won't be able to switch back.
If this is a fixed term investment, do you want to defer the switch until the maturity date? (You can only do this within 30 days of its maturity.)
yes no **A penalty may apply if you cash in all or part of a fixed term investment before its maturity date.**
If you want to close the account you are switching from, mark here
If you choose to close it, we'll automatically repay any remaining balance after the switch to its nominated bank or building society account on our records. Or, if we don't hold this, the account you nominate in section 6.
If the amount you are switching will take the balance on the account below the minimum allowed, you must mark that you want to close the account.

3 Child's details title date of birth
Please complete in full. surname
forenames in full
address
postcode country
nationality
If the child is resident for tax purposes in any country or territory outside the UK, please complete the fields below.
city of birth
country of birth
tax country
tax identification number
If the child is resident for tax purposes in more than one country or territory outside the UK, please give the tax country and tax identification number for each of the others on a separate sheet of paper.

4a Parent's/guardian's details title date of birth
Please give details of the child's parent or guardian who will look after the Investment Account. We'll send any correspondence to them. surname
forenames in full
address
postcode country
nationality
phone number Preferably a mobile so we can reach them more easily.

Please complete the next page and sign ►

4b Parent's/guardian's previous address address
Only complete if the parent or guardian has lived at their current address for less than three months. postcode

5a Grandparent's/great-grandparent's details title date of birth
Only complete if you are applying on behalf of your grandchild or great-grandchild. surname
 forenames in full
 address
 postcode country
 nationality
 phone number Preferably a mobile so we can reach them more easily.

5b Grandparent's/great-grandparent's previous address address
Only complete if you are applying on behalf of your grandchild or great-grandchild and have lived at your current address for less than three months. postcode

6 Parent or guardian's nominated bank or building society account details bank/building society name in which account is held
If the parent or guardian in section 4a wants withdrawals paid directly to their account, please give its details here. We recommend this for speed and security. account number sort code - -
 bank reference or building society roll no (if applicable)
Please be careful when providing the bank details. If you enter the wrong details any withdrawals might be delayed, or credited to the wrong account, and may result in a financial loss.

7 Your signature **Declaration:**
 I have had the opportunity to read the customer agreement (terms and conditions) dated **25 May 2018**.
 signature date

Your marketing preferences

We may contact you occasionally to promote other NS&I accounts and investments that you might be interested in. If you don't want us to do this, mark the box(es) below:

by post by phone by email online

If you mark the 'online' box, you may still see promotional messages when logged in to our website, but they won't be tailored to you.

You can change your marketing preferences at any time online or by contacting us.

8 What to do next **Send your completed form to FREEPOST NS&I SALES.**
If paying by cheque, make it payable to 'National Savings and Investments'.