



#### 4a Second investor's details

Only complete if you are applying for a joint investment.

Please complete in full. The second investor must be at least 16.

NS&I number  If the second investor has an NS&I number, please write it here.

title  date of birth

surname

forenames in full

address

postcode  country

nationality

phone number  Preferably a mobile so we can reach them more easily.

If the second investor is resident for tax purposes in more than one country or territory outside the UK, please give the tax country and tax identification number for each of the others on a separate sheet of paper.

**If they are resident for tax purposes in any country or territory outside the UK, please complete the fields below.**

city of birth

country of birth

tax country

tax identification number

#### 4b Second Investor's previous address

Only complete if the second investor has lived at their current address for less than three months.

address

postcode

#### 5 Your nominated bank or building society account details

We need these details before we can accept the application.

All income and any withdrawals will be paid directly into this account. It must be a personal account in your name or the name of the second investor, held in the UK, which is able to receive payments by electronic transfer.

If it's an NS&I Direct Saver or Investment Account, just write 'NS&I' in the 'bank/building society' field, complete the 'name in which account is held' field and write the account number in the 'bank reference or building society roll no' field.

bank/building society name in which account is held

account number  sort code  -  -

bank reference or building society roll no (if applicable)

**Please be careful when providing your bank details. If you enter the wrong details your income payments and any withdrawals you make might be delayed, or credited to the wrong account, and may result in a financial loss.**

#### 6 Your signature(s)

For joint accounts both you and the second investor must sign.

##### Declaration:

I/We have had the opportunity to read the customer agreement (terms and conditions) dated **25 May 2018**.

first investor  date

second investor (if applicable)  date

##### Your marketing preferences

We may contact you occasionally to promote other NS&I accounts and investments that you might be interested in. If you don't want us to do this, mark the box(es) below:

first investor by post  by phone  by email  online

second investor (if applicable) by post  by phone  by email  online

If you mark the 'online' box, you may still see promotional messages when logged in to our website, but they won't be tailored to you.

You can change your marketing preferences at any time online or by contacting us.

#### 7 What to do next

**Send your completed form to FREEPOST NS&I SALES. If paying by cheque, make it payable to 'National Savings and Investments'.**