

Application to switch to a 3-year Guaranteed Income Bond

- Please only use this form if you want to switch to an NS&I Guaranteed Income Bond from another NS&I account.
- Please write in **BLACK CAPITAL LETTERS** inside the boxes. This helps us process your form faster. Make sure you complete all the sections and sign and date it at the end.
- **Not switching from another NS&I account?**
Apply online at nsandi.com
- Please make sure you've read our brochure, which includes the customer agreement (terms and conditions last updated 1 February 2023), before switching to this account.

1 How much do you want to invest? £ p minimum £500, maximum £1m per person per Issue of a term

2 Switching from another NS&I account The NS&I account you switch from must be in your name or the name of the second investor, if applicable. If you switch from a fixed term investment that's not on sale, you won't be able to switch back. Any amount you take out from a Direct ISA may not be able to be paid back in during this tax year.

type of NS&I account switching from

account number or holder's number

If the amount you are switching will take the balance on your account below the minimum allowed you must mark that you want to close the account.

If you want to switch from a fixed term investment, there are some restrictions. Please check the customer agreement (terms and conditions) for the investment you're switching from before you apply.

If you are switching from a fixed term investment, do you want to defer until it matures? (You can only defer within 30 days before the maturity date.)

yes no **A penalty may apply if you cash in all or part of a fixed term investment before its maturity date.**

If you want to close the account you are switching from, mark here

If you choose to close it, we'll automatically repay any remaining balance after the switch to your nominated bank or building society account on our records. Or, if we don't hold this, the account you nominate in section 4.

3a Your details
Please complete in full.

We need your date of birth as you must be at least 16 to invest in an NS&I Guaranteed Income Bond.

We will send any correspondence to the address you give here.

If you're resident for tax purposes in more than one country or territory outside the UK, please give the tax country and tax identification number for each of the others on a separate sheet of paper.

NS&I number If you have an NS&I number, please write it here.

title date of birth (DD MM YYYY) **this is essential**

surname

forenames in full

address

postcode country

nationality

phone number Preferably a mobile so we can reach you more easily.

email

If you're resident for tax purposes in any country or territory outside the UK, please complete the fields below.

city of birth

country of birth

tax country

tax identification number

Please complete the next page ►

