

# set up a standing order into an NS&I Direct ISA



Use this form to set up monthly deposits from a bank/building society account into your NS&I Direct ISA.

Please write in **BLACK CAPITAL LETTERS** inside the boxes.

**1 your bank or building society account details**

bank/building society

branch/town/city

account no  sort code  -  -

account name

roll no if applicable

Banks or building societies may not accept instructions to set up standing orders from certain types of account other than current accounts.

**2 your standing order instructions**

please pay for the credit of National Savings and Investments

sort code       account number

amount £       p (minimum £1)

The minimum for each standing order payment is £1.

Your NS&I Direct ISA deposit allowance for the 2017/18 tax year is £20,000. Remember to take into account any deposits you've already made or are planning to make during the tax year.

amount in words

and debit my account accordingly.

commencing

and on the same date each month until further notice in writing. (Please allow a few days for the standing order payment to reach us from your account.)

Please quote my NS&I Direct ISA account number (below) as a reference when making each payment.

your NS&I Direct ISA 8 or 9-digit account number

**Please be careful when providing your account number. If you enter the wrong details your payment might be delayed, and may result in a financial loss.**

**3 signature of bank/building society account holder**

date

**4 what to do next**

- Send or take this form to your bank or building society. (Do not send it to NS&I.)