

3 Account holder's details continued

If the account holder is resident for tax purposes in more than one country outside the UK, please give the tax country and tax identification number for each of the others on a separate sheet of paper.

If the account holder is resident for tax purposes in any country or territory outside the UK, please complete the fields below.

| | |
|---------------------------|----------------------|
| city of birth | <input type="text"/> |
| country of birth | <input type="text"/> |
| tax country | <input type="text"/> |
| tax identification number | <input type="text"/> |

4 Attorney/receiver/deputy's details

If you have lived at this address for less than three months, please give your previous address on a separate sheet of paper.

If there is more than one attorney, please provide their details on a separate sheet of paper. We will send all correspondence to the person named here.

We only ask for a phone number in case we have a query about the application.

| | | |
|-------------------|---|---|
| NS&I number | <input type="text"/> | If you as the attorney, receiver or deputy have an NS&I number, please write it here. |
| title | <input type="text"/> | date of birth <input type="text"/> |
| surname | <input type="text"/> | |
| forenames in full | <input type="text"/> | |
| address | <input type="text"/> | |
| postcode | country if not UK | <input type="text"/> |
| nationality | <input type="text"/> | |
| phone number | <input type="text"/> Preferably a mobile so we can reach you more easily. | |
| email address | <input type="text"/> | |

We may use your email address to send you service messages. We may also occasionally email you offers from us, unless you've opted out of marketing - you can change your marketing preferences at any time by contacting us. We may use other companies to deliver your emails but will never allow them to keep your details or use them for anything else.

5 Nominated bank or building society account details

We need these details before we can accept the application.

All income and any withdrawals will be paid directly into this account. It must be an account in the holder's name or in your name as attorney, receiver or deputy, held in the UK, which is able to receive payments by electronic transfer.

If it's an NS&I Direct Saver or Investment Account, just write 'NS&I' in the 'bank/building society' field, complete the 'name in which account is held' field and write the account number in the 'bank reference or building society roll no' field.

| | | |
|--|----------------------|--|
| bank/building society | <input type="text"/> | |
| name in which account is held | <input type="text"/> | |
| account number | sort code | <input type="text"/> - <input type="text"/> - <input type="text"/> |
| bank reference or building society roll no if applicable | <input type="text"/> | |

Please be careful when providing the bank details. If you enter the wrong details the income payments and any withdrawals you make might be delayed, or credited to the wrong account, and may result in a financial loss.

6 Attorney/receiver/ deputy's and holder's signatures



It is important that you read and understand the section entitled **'How we use your information'** in our terms and conditions.

I/We have read and accept the terms and conditions dated **13 January 2018**.

We require the holder to sign in conjunction with the attorney, receiver or deputy, unless there is a physical or mental incapacity.

attorney/receiver/
deputy's signature

date

second attorney/
receiver/deputy's
signature
(if applicable)

date

holder's
signature

date

We'd like to contact you occasionally with offers from NS&I. If you'd rather not receive these, please write to NS&I, Glasgow, G58 1SB.

7 What to do next

Send your completed form to FREEPOST NS&I SALES. Enclose the original power of attorney or confirmation of your appointment as receiver or deputy, or a certified copy (see below for details), unless you have already registered one with us that covers you applying for and managing this account. If you are paying the initial deposit by cheque, make it payable to 'National Savings and Investments' and enclose it.

Thank you

Sending certified copies

If you are sending a copy of the power of attorney, or a copy of the confirmation of your appointment as receiver or deputy, it must be certified at the end of each page as being a true and complete copy of the original.

Who can certify the copy

The copy of the power of attorney must be certified by one of the following: the donor (if they still have capacity); a solicitor; a notary public or, unless it is a lasting power of attorney, a stockbroker.

The copy of the confirmation of your appointment as receiver or deputy can be certified by any of the following people: a qualified lawyer or accountant; an actuary; a notary public; a director, officer or manager of a regulated financial service business (bank, building society, insurance company, etc); an authorised financial intermediary; a qualified estate agent; a teacher; a medical doctor or dentist; a minister of a recognised religion; a local chemist; a member of the judiciary; a civil servant; a serving police or customs officer; a director of your employing company.

The certifier must not be related to you by birth or marriage, in a personal relationship with you or live at the same address.

How to certify the copy

The certifier must write at the end of each page of the copy:

"I certify that this is a true and complete copy of the original [type of document] belonging to [name]."

Then the certifier must sign and date the copy, print their full name under their signature (affixing any relevant official stamp) and add their occupation, address and daytime phone number. Members of professions should also give their institute membership number, if possible.

For NS&I use only

| | | | | |
|--|--------------------------|---|---|------------|
| <input checked="" type="checkbox"/> EOI check complete | UCI registration checked | 1st <input checked="" type="checkbox"/> | 2nd <input checked="" type="checkbox"/> | Bank check |
|--|--------------------------|---|---|------------|