

Guaranteed Growth Bond application form for an attorney, receiver or deputy



- You need to enclose the original power of attorney or confirmation of your appointment as receiver or deputy, or a certified copy, if you have not already registered one with us that covers you applying for and managing this account. Please see the end of the form for who can certify a copy and how to do so.
- Before we accept an application, we may make electronic checks on the identity and address of the holder and the attorney, receiver or deputy. We may also ask for documentary evidence.
- Where an appointed attorney, receiver or deputy has restricted authority or must act jointly for all transactions with another appointed individual, the NS&I Guaranteed Growth Bond cannot be managed online or by phone. In this case all communications and transactions will be by post only.

Please write in **BLACK CAPITAL LETTERS** inside the boxes. This helps us process the form faster.

1 How much do you want to invest?

£ p minimum £500, maximum £1m per person per Issue of a term

term year(s) Check the summary box to see which terms are currently on general sale.

You can pay it by cheque or by switching from another NS&I account (see section 2).

2a Paying by cheque

The cheque must be drawn on a UK bank or building society account in the holder's name or in your name as attorney, receiver or deputy. Please give the details of this account here.

name of account holder

account number

sort code - -

2b OR by switching from another NS&I account

The NS&I account you switch from must be in your name or the name of the second investor, if applicable. If you switch from a fixed term investment that's not on sale, you won't be able to switch back. Any amount you take out from a Direct ISA may not be able to be paid back in during this tax year.

type of NS&I account switching from

account number or holder's number

If you want to switch from a fixed term investment, there are some restrictions. Please check the customer agreement (terms and conditions) for the investment you're switching from before you apply.

If you are switching from a fixed term investment, do you want to defer until it matures? (You can only defer within 30 days before the maturity date.)

yes no **A penalty may apply if you cash in all or part of a fixed term investment before its maturity date.**

If you want to close the account you are switching from, mark here

If you choose to close it, we'll automatically repay any remaining balance after the switch to your nominated bank or building society account on our records. Or, if we don't hold this, the account you nominate in section 5.

3 Account holder's details

Please complete in full.

We need the account holder's date of birth as they must be at least 16 to invest in an NS&I Guaranteed Growth Bond.

If the account holder has lived at this address for less than three months, please give their previous address on a separate sheet of paper.

NS&I number If the holder has an NS&I number, please write it here.

title date of birth (DD MM YYYY) **this is essential**

surname

forenames in full

address

postcode country of residence

nationality

Please complete the next page ►

3 Account holder's details continued

If the account holder is resident for tax purposes in more than one country or territory outside the UK, please give the tax country and tax identification number for each of the others on a separate sheet of paper.

If the account holder is resident for tax purposes in any country or territory outside the UK, please complete the fields below.

| | |
|---------------------------|----------------------|
| city of birth | <input type="text"/> |
| country of birth | <input type="text"/> |
| tax country | <input type="text"/> |
| tax identification number | <input type="text"/> |

4 Attorney/receiver/ deputy's details

Please complete in full.

If you have lived at this address for less than three months, please give your previous address on a separate sheet of paper.

If there is more than one attorney, please provide their details on a separate sheet of paper. We will send all correspondence to the person named here.

| | | |
|-------------------|----------------------|--|
| NS&I number | <input type="text"/> | If you as the attorney, receiver or deputy have an NS&I number, please write it here. |
| title | <input type="text"/> | date of birth (DD MM YYYY) this is essential <input type="text"/> <input type="text"/> <input type="text"/> |
| surname | <input type="text"/> | |
| forenames in full | <input type="text"/> | |
| address | <input type="text"/> | |
| postcode | <input type="text"/> | country <input type="text"/> |
| nationality | <input type="text"/> | |
| phone number | <input type="text"/> | Preferably a mobile so we can reach you more easily. |
| email | <input type="text"/> | |

5 Nominated bank or building society account details

We need these details before we can accept your application.

Any withdrawals at maturity will be paid directly into this account.

It must be a personal account held in the UK, which is able to receive payments by electronic transfer (BACS).

If it's an NS&I Direct Saver, just write 'NS&I' in the 'bank/building society' field, complete the 'name in which account is held' field and write the account number in the 'bank reference or building society roll no' field.

| | | | |
|--|----------------------|-----------|--|
| bank/building society | <input type="text"/> | | |
| name in which account is held | <input type="text"/> | | |
| account number | <input type="text"/> | sort code | <input type="text"/> - <input type="text"/> - <input type="text"/> |
| bank reference or building society roll no (if applicable) | <input type="text"/> | | |

Please be careful when providing your bank details. If you enter the wrong details any payments you make might be delayed, or credited to the wrong account, and may result in a financial loss.

**6 Attorney/receiver/
deputy's signature(s)**

Declaration:

I/We have had the opportunity to read the customer agreement (terms and conditions) dated **1 February 2023**.

attorney/receiver/
deputy's signature

date

second attorney/
receiver/deputy's
signature
(if applicable)

date

Your marketing preferences

We may contact you occasionally to promote other NS&I accounts and investments that you might be interested in. If you don't want us to do this, mark the box(es) below:

attorney/receiver/
deputy by post by phone by email online

second attorney/
receiver/deputy
(if applicable) by post by phone by email online

If you mark the 'online' box, you may still see promotional messages when logged in to our website, but they won't be tailored to you.

You can change your marketing preferences at any time online or by contacting us.

7 What to do next

Send your completed form to:

NS&I, Sunderland, SR43 2SB

Enclose the original power of attorney or confirmation of your appointment as receiver or deputy, or a certified copy (see below for details), unless you have already registered one with us that covers you applying for and managing this account. If you are paying the initial deposit by cheque, make it payable to 'NS&I' and enclose it.

Thank you

Sending certified copies

If you are sending a copy of the power of attorney, or a copy of the confirmation of your appointment as receiver or deputy, it must be certified as being a true copy of the original.

Who can certify the copy

If it's a copy of the power of attorney choose one of the following people to certify it: the donor (if they still have capacity); a solicitor; a notary public or, unless it is a lasting power of attorney, a stockbroker.

If it's a copy of the confirmation of your appointment as receiver or deputy choose one of the following people to certify it: a qualified individual who is currently practising in the legal, financial or teaching profession; a doctor or dentist; a minister of a recognised religion; a civil servant or a prison, police or customs officer.

The person you choose to certify the copy must not be related to you by birth or marriage, in a personal relationship with you or live at the same address.

How to certify the copy

Ask your chosen certifier to write on the copied document:

"I certify that this is a true copy of the original (type of document) belonging to (name)."

Then ask them to sign and date the copied document, clearly print their full name, indicate their occupation or the capacity in which they are providing the certification (eg lawyer, doctor or teacher), provide their work address and daytime telephone number and affix any relevant official stamp where available. Members of professions should also give their institute membership number, if possible.

For NS&I use only

EOI check complete

UCI registration checked

1st

2nd

Bank check