

NS  
&I

Please write in **BLACK CAPITAL LETTERS** inside the boxes. This helps us to process your form faster.

**6** what was the value – approximately?      £ 

--	--	--	--	--	--	--	--	--	--

      don't know 

--

7

is the holding in your name?

yes

☒

If yes, please complete 9a and 9b below

no

☒

If no, please complete 8a, 8b and 9a below (please note, you must be legally entitled to act on the other person's behalf)

8a

holdings in other people's names

What do you believe was the full name on the holding? (If you do not know the exact name, please give as much information as possible, and in particular all first names including middle names, and any maiden name.)

title

date of birth (essential)

D

D

M

M

Y

Y

Y

Y

surname

forenames

Please list any other name by which the holder has been known (eg name before marriage)

surname

forenames

8b

previous address(es)

If applying on behalf of someone else, you need to provide all their previous addresses to allow us to make a full trace. Use a separate sheet if necessary.

Postcode is essential.

What addresses has the holder lived at since the holding was opened? (Use separate sheet if necessary.)

address 1

postcode

dates

D

D

M

M

Y

Y

Y

Y

to

D

D

M

M

Y

Y

Y

Y

address 2

postcode

dates

D

D

M

M

Y

Y

Y

Y

to

D

D

M

M

Y

Y

Y

Y

is the holder still alive?

☒

yes

We will need the written authority of the holder before we can disclose information to you or another third party.

☒

no

Please state your relationship to the holder and the date of death, and indicate whether you have any of these documents:

☒ death certificate

☒ probate ("confirmation" in Scotland)

copy of Will ☒

☒ lawyer's letter advising of the relevant Will terms

relationship to holder

D

D

M

M

Y

Y

Y

Y

date of death

9a

your signature

Once you have answered as many questions as you can please sign and date in the presence of a witness, who also needs to sign and date. The witness cannot be a family member.

Declaration: I confirm that the information I have provided above is correct. If I am applying on behalf of another investor, I have the authority to do so.

We will use the personal information provided to deal with your claim. We may retain claimants' details for regulatory and our own business requirements. We will not use this information for marketing purposes.

signature

date

D

D

M

M

Y

Y

Y

Y

signature of witness

date

D

D

M

M

Y

Y

Y

Y

9b

name and address of witness

name

address

postcode

10

what to do next

• Make sure your form is fully completed, signed and dated.

• Send your form to **Tracing Service, NS&I, Sunderland SR43 2SB**

NS&I 789 WEB (2022/01)R