

Joint investors' authority for any investor to manage independently



Use this form if you want any of the investors to be able to take money out or close the investment independently.
Note, if you want to use NS&I's online and phone service to make transactions on this joint investment, you will need to complete and return this form first. You will also need to complete and return this form if you want to make transactions independently by post. (Don't complete and return this form if you want to keep the existing arrangement for all investors to authorise withdrawals.)

Please write in **BLACK CAPITAL LETTERS** inside the boxes. This helps us process your form faster.

1	Your NS&I number and account number		
	NS&I	If you have a number prefixed with NS&I, please write it here.	
	account number	Enter the account number for your NS&I investment.	

2	First investor's details		
	<i>Please complete in full.</i>		
	title	date of birth	
	surname		
	forenames in full		
	address		
	postcode	Is this your permanent address? yes <input checked="" type="checkbox"/> no <input checked="" type="checkbox"/>	
	nationality		
	phone number	Preferably a mobile so we can reach you more easily.	

3	Second investor's details		
	<i>Please complete in full.</i>		
	title	date of birth	
	surname		
	forenames in full		
	address		
	postcode	Is this your permanent address? yes <input checked="" type="checkbox"/> no <input checked="" type="checkbox"/>	
	nationality		
	phone number	Preferably a mobile so we can reach you more easily.	

Please turn over and sign ►

4 Third investor's details <i>Please complete in full. (If applicable)</i>	title											date of birth	D	D	M	M	Y	Y	Y	Y	
	surname																				
	forenames in full																				
	address																				
	postcode											Is this your permanent address? yes <input checked="" type="checkbox"/> no <input checked="" type="checkbox"/>									
	nationality																				
phone number											Preferably a mobile so we can reach you more easily.										

5 Fourth investor's details <i>Please complete in full. (If applicable)</i>	title											date of birth	D	D	M	M	Y	Y	Y	Y	
	surname																				
	forenames in full																				
	address																				
	postcode											Is this your permanent address? yes <input checked="" type="checkbox"/> no <input checked="" type="checkbox"/>									
	nationality																				
phone number											Preferably a mobile so we can reach you more easily.										

6 Your signatures <i>Each investor must sign. If there are more than four investors you will need to complete another form and return it together with this one.</i>	Terms for managing an NS&I investment independently <ul style="list-style-type: none"> Where the holders have registered to use the telephone and internet service in respect of their investment, they will each have a separate password and separate security information. We will accept instructions, including instructions to cash in the investment, from any holder acting independently. If any holder informs us of a dispute between the holders, or requires that instructions should only be accepted with the assent of all holders, no holder may use the telephone and internet service (which depends on us being able to accept instructions from any holder). From that point onwards instructions will need to be given by post and be signed by all holders. We may permit joint holders to use the telephone and internet service again if satisfied that all holders have authorised us to accept instructions from any one of them, acting independently. Once holders have given us authority to manage their investment independently, the authority will continue to apply if the investment is renewed for a further term. <p>Declaration: As joint holders of the investment detailed in section 1, we confirm that we want to have the authority to manage the investment independently. We have read and accept the terms detailed above.</p>																			
	signature of first investor											date	D	D	M	M	Y	Y	Y	Y
	signature of second investor											date	D	D	M	M	Y	Y	Y	Y
	signature of third investor (if applicable)											date	D	D	M	M	Y	Y	Y	Y
	signature of fourth investor (if applicable)											date	D	D	M	M	Y	Y	Y	Y

7 What to do next	<ul style="list-style-type: none"> Remember to sign and date your form, then send it to: NS&I, Sunderland, SR43 2SB
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