

4 Second investor's details

Only complete if you are applying for a joint investment.

Please complete in full.

The second investor must be at least 16 to invest in an NS&I Guaranteed Income Bond.

NS&I number

If the second investor has an NS&I number, please write it here.

title

date of birth (DD MM YYYY)

this is essential

surname

forenames in full

address

postcode

country of residence

nationality

phone number

Preferably a mobile so we can reach you more easily.

If they are resident for tax purposes in any country or territory outside the UK, please complete the fields below.

city of birth

country of birth

tax country

tax identification number

5 Your nominated bank or building society account details

We need these details before we can accept your application.

All income and any withdrawals at maturity will be paid directly into this account.

It must be a personal account held in the UK, which is able to receive payments by electronic transfer (BACS).

If it's an NS&I Direct Saver, just write 'NS&I' in the 'bank/building society' field, complete the 'name in which account is held' field and write the account number in the 'bank reference or building society roll no' field.

bank/building society

name in which account is held

account number

sort code - -

bank reference or building society roll no (if applicable)

Please be careful when providing your bank details. If you enter the wrong details any payments you make might be delayed, or credited to the wrong account, and may result in a financial loss.

6 Your signature(s)

Declaration:

I/We have had the opportunity to read the customer agreement (terms and conditions) dated 1 February 2023.

first investor

date

second investor

date

Your marketing preferences

We may contact you occasionally to promote other NS&I accounts and investments that you might be interested in. If you don't want us to do this, mark the box(es) below:

first investor by post ☐ by phone ☐ by email ☐ online ☐

second investor by post ☐ by phone ☐ by email ☐ online ☐

If you mark the 'online' box, you may still see promotional messages when logged in to our website, but they won't be tailored to you.

You can change your marketing preferences at any time online or by contacting us.

7 What to do next

Send your completed form to: NS&I, Sunderland, SR43 2SB

If you are paying by cheque, make it payable to 'NS&I' and enclose it.