

NS
&I

- ## 1 Initial deposit

You can pay it by cheque or by switching from another NS&I account (see section 2).

The cheque must be drawn on a UK bank or building society account in the holder's name or in your name as attorney, receiver or deputy. Please give the details of this account here.

name of account holder																											
account number																			sort code			-			-		

type of NS&I account
switching from
account number
or holder's number

The holder's NS&I account you switch from must be one you are responsible for as the attorney, receiver or deputy. If you switch from a fixed term investment that's not on sale, you won't be able to switch back. Any amount you take out from a Direct ISA may not be able to be paid back in during this tax year.

If the amount you are switching will take the balance on your account below the minimum allowed you must mark that you want to close the account.

If you want to switch from a fixed term investment, there are some restrictions. Please check the customer agreement (terms and conditions) for the investment you're switching from before you apply.

If you are switching from a fixed term investment, do you want to defer until it matures? (You can only defer within 30 days before the maturity date.)

yes	no	A penalty may apply if you cash in all or part of a fixed term investment before its maturity date.
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If you want to close the account you are switching from, mark here

If you choose to close it, we'll automatically repay any remaining balance after the switch to your nominated bank or building society account on our records. Or, if we don't hold this, the account you nominate in section 5.

Please complete in full

NS&I number	<input type="text"/>	If the holder has an NS&I number, please write it here.									
title	<input type="text"/>	date of birth (this is essential)									
surname	<input type="text"/>										
forenames in full	<input type="text"/>										
address	<input type="text"/>										
	<input type="text"/>										
postcode	<input type="text"/>	country of residence									
nationality	<input type="text"/>										

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3 Account holder's details continued

If the account holder is resident for tax purposes in more than one country or territory outside the UK, please give the tax country and tax identification number for each of the others on a separate sheet of paper.

If the account holder is resident for tax purposes in any country or territory outside the UK, please complete the fields below.

city of birth	<input type="text"/>
country of birth	<input type="text"/>
tax country	<input type="text"/>
tax identification number	<input type="text"/>

4 Attorney/receiver/deputy's details

Please complete in full

If there is more than one attorney, please provide their details on a separate sheet of paper. We will send all correspondence to the person named here.

NS&I number	<input type="text"/>	If you as the attorney, receiver or deputy have an NS&I number, please write it here.
title	<input type="text"/>	date of birth (this is essential) <input type="text"/>
surname	<input type="text"/>	
forenames in full	<input type="text"/>	
address	<input type="text"/>	
postcode	<input type="text"/>	country (if not UK) <input type="text"/>
nationality	<input type="text"/>	
phone number	<input type="text"/>	Preferably a mobile so we can reach you more easily.
email	<input type="text"/>	

5 Nominated bank or building society account details

We need these details before we can accept the application.

Any withdrawals at maturity will be paid directly into this account. It must be an account in the holder's name or in your name as attorney, receiver or deputy, held in the UK, which is able to receive payments by electronic transfer.

If it's an NS&I Direct Saver, just write 'NS&I' in the 'bank/building society' field, complete the 'name in which account is held' field and write the account number in the 'bank reference or building society roll no' field.

bank/building society	<input type="text"/>
name in which account is held	<input type="text"/>
account number	<input type="text"/>
sort code	<input type="text"/>
bank reference or building society roll no (if applicable)	<input type="text"/>

Please be careful when providing your bank details. If you enter the wrong details your prizes and any payments you make might be delayed, or credited to the wrong account, and may result in a financial loss.

6 Attorney/receiver/ deputy's signature(s)

attorney/receiver/
deputy's signature

second attorney/receiver/
deputy's signature (if applicable)

Declaration:

I have had the opportunity to read the customer agreement (terms and conditions) dated **22 October 2021**.

date

date

Your marketing preferences

We may contact you occasionally to promote other NS&I accounts and investments that you might be interested in. If you don't want us to do this, mark the box(es) below:

attorney/receiver/deputy	by post	by phone	by email	online
second attorney/receiver/deputy (if applicable)	by post	by phone	by email	online

If you mark the 'online' box, you may still see promotional messages when logged in to our website, but they won't be tailored to you.

You can change your marketing preferences at any time online or by contacting us.

7 What to do next

- Remember to sign and date your form, then send it to:
NS&I, Sunderland SR43 2SB

Please enclose the original Power of Attorney or confirmation of your appointment as Deputy, or a certified copy (see below for details), unless you have already registered one with us that covers you applying for and managing this account.

If you are paying the initial deposit by cheque, make it payable to 'NS&I' and enclose it.

Thank you

Sending a certified copy

If you are sending a photocopy of the Power of Attorney or confirmation of your appointment as Deputy, it must be certified at the end of each page as being a true and complete copy of the original.

Who can certify the copy

The copy of the Power of Attorney must be certified by one of the following people: The Donor (if they still have capacity); a solicitor; a chartered legal executive; a notary public or, unless it is a Lasting Power of Attorney, a stockbroker.

The copy of the confirmation of your appointment as Deputy can be certified by any of the following people:

A qualified individual who is currently practising in the legal, financial or teaching profession, doctor or dentist, minister of a recognised religion, civil servant, prison, police or customs officer.

The certifier must not be related to you by birth or marriage, in a personal relationship with you or live at the same address.

How to certify the copy

The certifier must write at the end of each page of the copy: "I certify that this is a true copy of the original [type of document] belonging to [name]."

Then the certifier must sign and date the copy, print their full name under their signature (affixing any relevant official stamp) and add their occupation, address and daytime phone number. If they have lived at that address for less than three months, they should also give their previous address. Members of professions should also give their institute membership number, if possible. Under anti-money laundering legislation we may verify their identity using this information.

For NS&I use only



EOI check
complete

UCI registration checked

1st



2nd



Bank check