application to open an NS&I Cash ISA

XB1PC2

*Please write in **BLACK CAPITAL LETTERS** inside the boxes. This helps us to process your form faster.*

your NS&I number

If you have a number prefixed with NS&I, please write it here. This will speed up your application.

NS&I

1 your initial ISA deposit

amount £ p *min £10, max £3,600*

2 your details

Please complete in full.

You must give your National Insurance number if you have one.

Date of birth is essential.

National Insurance no

date of birth D D M M Y Y Y Y

title

tel no

surname

forenames in full

address

postcode

country of residence

3 your declaration and signature

To meet HM Revenue & Customs regulations on ISAs please read and sign the following:

I apply to subscribe for a cash ISA for the tax year of 2008/09 and each subsequent year until further notice.

I declare that:

- All subscriptions made, and to be made, belong to me;
- I am 16 years of age or over;
- I have not subscribed and will not subscribe more than £7,200 in total to a cash ISA and a stocks and shares ISA in the same tax year;
- I have not subscribed and will not subscribe more than £3,600 of the overall £7,200 total to a cash ISA; and
- I have not subscribed and will not subscribe to another cash ISA in the same year that I subscribe to this cash ISA.

I am resident and ordinarily resident in the United Kingdom for tax purposes, or, if not so resident, either perform duties which, by virtue of Section 28 of Income Tax (Earnings & Pensions) Act 2003 (Crown employees serving overseas), are treated as being performed in the United Kingdom or I am married to, or in a civil partnership with, a person who performs such duties. I will inform NS&I if I cease to be so resident and ordinarily resident or to perform such duties or be married to, or in a civil partnership with, a person who performs such duties.

I authorise NS&I to hold my cash subscriptions and any interest earned on those subscriptions.

I have read and accept the NS&I Cash ISA terms and conditions.

I declare that this application has been completed to the best of my knowledge and belief.

signature

date D D M M Y Y Y Y

We'd like to give you a better service by keeping you informed about other offers from National Savings and Investments. If you'd rather not receive these, please write to National Savings and Investments, Blackpool FY3 9YP. We will not give your details to any other organisation for marketing purposes without your consent.

4 what to do next

Post your completed form and cheque to: Cash ISA, National Savings and Investments, FREEPOST GW3276, Glasgow G58 1BR. If you prefer, use a first class stamp for delivery.

Thank you